

## FACTS

### WHAT DOES THE PARTNERSHIP FEDERAL CREDIT UNION DO WITH YOUR PERSONAL INFORMATION?

#### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and account transactions
- Account balances and payment history
- Overdraft history and checking account information

#### How?

All financial companies need to share members' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their members' personal information; the reasons The Partnership Federal Credit Union chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does The Partnership Federal Credit Union share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	<b>Yes</b>	<b>No</b>
<b>For our marketing purposes—</b> to offer our products and services to you	<b>Yes</b>	<b>Yes</b>
<b>For joint marketing with other financial companies</b>	<b>Yes</b>	<b>Yes</b>
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	<b>No</b>	<b>We don't share</b>
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	<b>No</b>	<b>We don't share</b>
<b>For our affiliates to market to you</b>	<b>No</b>	<b>We don't share</b>
<b>For nonaffiliates to market to you</b>	<b>Yes</b>	<b>Yes</b>

#### To Limit Our Sharing

Call toll-free **800-285-3286**  
**Please note:** If you are a new member, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our member, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

#### Questions?

Call toll-free **800-285-3286** or go to [www.ThePartnershipFCU.com](http://www.ThePartnershipFCU.com)

## Who we are

Who is providing this notice?

The Partnership Federal Credit Union

## What we do

How does The Partnership Federal Credit Union protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does The Partnership Federal Credit Union collect my personal information?

We collect your personal information, for example, when you

- Open an account or deposit money
- Apply for a loan or pay your bills
- Show your government-issued ID

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to every individual on your account.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Our affiliates include our card processors and mortgage partners. The Partnership Federal Credit Union only shares with its affiliates for our everyday business purposes in order to process your transactions.*

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Our nonaffiliates include companies that may offer insurance products to you.*

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Our joint marketing agreements are with non-affiliate partners and include companies that may offer insurance products to you.*

## Other important information

The Partnership Federal Credit Union WILL NEVER solicit personal or account information via email, phone, or the internet. All requests for change of information including name, address and phone numbers will be required to be performed in Online Banking via secure email or in person in a branch or via US mail with an original notarized request.



Federally insured  
by NCUA